Code of warrant<br/>Company nameCVRE2009Date11/24/2020SubjectReport on the additional distribution result of covered warrants

## **Content:**

KIS Viet Nam Securities Corporation announces the report on the additional distribution result of covered warrants as follows:

- Issuer: KIS Viet Nam Securities Corporation
- Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

## I. Information on the warrant:

- **1.** Information on warrant:
  - Name of warrant: Warrant.VRE.KIS.M.CA.T.07
  - Security code: CVRE2009
  - Underlying security: VRE
  - Issuer of the underlying security: Vincom Retail Joint Stock Company
  - Warrant type: call
  - Warrant style: European-style
  - Method of exercise: cash
  - Duration: 10 months
  - Expiration date: April 05, 2021
  - Conversion ratio: 5:1
  - Multiplier (for a warrant based on security index): none

- Exercise price: 30,999 VND
- Value of collateral: 2,850,000,000 VND
- Quantity of warrants registered for offering: 4,500,000 warrants
- **2.** Information on the offering:
  - Start date of offering: November 20, 2020
  - End date of distribution: November 20, 2020
  - Time of subscription: from 15:00, November 20, 2020 to 17:00, November 20, 2020
  - Payment date for warrant purchase: November 20, 2020
  - End date of warrant transfer: November 20, 2020

## II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	690	4,500,000	0	0	0		4,500,000	0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:	690	4,500,000	0	0	0		4,500,000	0%
- Local investors								

- Foreign investors						
Total	4,500,000	0	0	0	4,500,000	0%

## **III. Result of distribution of warrants:**

- 1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
- 2. Total proceeds of the sale of warrants: 0 VND
- 3. Total expenses: 0 VND
- 4. Net proceeds: 0 VND.